

Appendix A. Diagnostic Calibration Debrief Tool (1 of 2)

This tool can help you plan and summarize your efforts to calibrate your diagnostic performance and includes space for your self-assessment, peer feedback, and ideas for improvement.

Do NOT record any patient health information (PHI), provider-specific information, or any other identifying information (e.g., dates) in this document.

Section 1. Case Review Plan

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|--|-----------------------------|-----------------------------|-----------------------|
| FOCUS OF CALIBRATION (Examples: diagnosis-specific situations, undifferentiated presentations, unexpected trajectories, diagnostic test interpretation, high-risk situations, your organization’s priorities, high-risk patient populations) | | | |
| | | | |
| PROCESS(ES) EVALUATED | | OUTCOME(S) EVALUATED | |
| Patient-provider interactions | Consultations and referrals | Effectiveness | Safety |
| Test performance and interpretation | Patient factors | Timeliness | Patient centeredness |
| Followup and tracking | Other | Efficiency | Equity |
| DATA SOURCE(S) OR SELECTION CRITERIA FOR RECORDS REVIEWED: (Examples: personal “remind-me” list, EHR query) | | | |
| | | | |
| CASE REVIEW TOOL USED: | | | |
| Revised Safer Dx | Fishbone Diagram | Other | No specific tool used |
| CALIBRATION QUESTION(S) CONSIDERED (SEE TABLE 3 FOR EXAMPLES): | | | |
| | | | |

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Diagnostic Calibration Debrief Tool (2 of 2)

Section 2. Reflections and Assessment

WRITE A SUMMARY ASSESSMENT AFTER REVIEWING YOUR CASES. CONSIDER THE FOLLOWING QUESTIONS AS YOU REFLECT ON YOUR DIAGNOSTIC PERFORMANCE:

- What did you learn from your case reviews? What, if anything, surprised you?
- How did you manage uncertainty in the diagnostic process?
- What went well? What will you repeat in similar cases in the future?
- What will you do differently in similar cases in the future?

TAKE-HOME MESSAGE:

SELF-REFLECTION AFTER DISCUSSING ASSESSMENT WITH PEER:

NEXT STEPS:
(e.g., plans for sharing, discussion, new initiatives)