



Checklist: Creating a Medicine List

When patient brings medicines

Starting the Process

- Thank the patient for bringing in his or her medicines.
- Use the word “medicine” instead of medication.

Creating the Medicine List With the Medicines

- One by one, compare each medicine to what is in the EHR.
- Discuss each medicine with the patient; ask the patient to show you how he or she takes the medicine.

Checking the Medicine List in the EHR

- For each medicine listed in the EHR that the patient did not bring in, ask if the patient is still taking it.
- For each medicine the patient is still taking, discuss the medicine with the patient; ask the patient how he or she takes the medicine.

Completing the Medicine List

- Ask if there are any more medicines that the patient forgot to bring in or did not want to bring in.
- If there are additional medicines, ask the patient how he or she takes the medicines.
- Update the EHR as necessary.

Finishing the Process

- Check whether any refills are needed.
- Tell the clinician of any medicines that are not being taken as directed or as listed in the EHR.