

## Participant Worksheet

Learning objectives:

1. Explain the importance of promoting a shared mental model among the healthcare team, including the patient.
2. Describe methods to include patients and family caregivers in the situation monitoring process.
3. Recognize that the patient and family caregiver(s) are also members of the healthcare team.
4. Describe the application of the components of situation monitoring in a clinical setting (STEP).

Welcome and Introduction	
5 minutes	Welcome & Why we are here Goals and Overview Video Scenario instructions
Video Scenario	
5 minutes	Video Scenario
Debriefing	
30 minutes	Individual reflections Small group discussions Small group sharing - Key takeaways reported from each group
Video Scenario Recap and Summation	
15 minutes	Video Scenario Recap Summation Closing

Record your thoughts as you watch the video. Pay special attention to how the clinicians in the video share information and speak up, as these topics will be discussed in small groups after the video.

**Simulation Observations** *(for your notes)*

Are team members sharing information effectively with each other?

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Is information shared with the patient and her partner and are their priorities recognized?

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## Small Group Discussion

**Recommended Total Duration: ~20 minutes**

### Share General reactions

**~2 minutes**

- What are everyone's initial reactions to the video scenario?
- What went well? Where did things start to go "less well"?

### Discuss patients and caregivers as part of the healthcare team

**~3 minutes**

- How could the team have included the patient and her partner in the situation monitoring process and created a shared mental model? What information should they have shared with the patient and her partner?

### Discuss tactics for shared mental model

**~3 minutes**

- Do you think the nurse and the midwife were on the same page?

### Discuss STEP

**~4 minutes**

- How could the team have used the STEP framework that focuses on the Status of the patient, Team members, the Environment, and Progress toward the goal to improve their monitoring of the situation?

**Prepare key takeaways** - to be reported out by a member of each small group

~8 minutes

- What are the most important takeaways and TeamSTEPPS tools that you discussed?
- How do you plan to apply these in your daily work?

**Optional topics to explore:**

How have you navigated similar scenarios in your own clinical experience? How do you respect the patient's preferences and desires and the clinical priorities at the same time?

Can you discuss clinical events openly with other clinicians and patients at the same time?

How do you decide what information is to be shared with the patient, partner, or both? What is the role of the patient versus the family caregiver? How does that impact how you include them in the team?